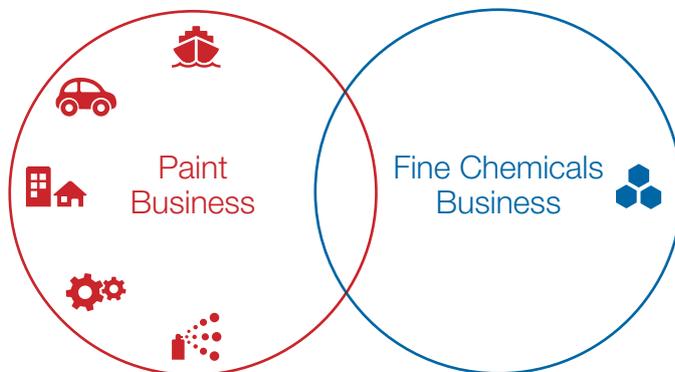


Business and Markets

Nippon Paint Group operates a paints business and a fine chemicals business.

Nippon Paint Group is a comprehensive paint manufacturer that offers a broad variety of products and services, ranging from high quality and high-functionality paints, surface treatment agents that provide functionality in materials in the pre-painting process, eco-friendly products, and systems proposals to improve paint process efficiency.



Paint Business



Trade-use paints and house paints

● Major sales regions

We provide paints used at a wide variety of construction sites, including for detached houses, buildings and bridges. Of course, eco-friendly paints are part of our product line-up, as are paints that increase functionality, including paints that protect structures from corrosion.



Automotive coatings

● Major sales regions

We provide paints with high quality and performance to global automakers for all paint processes, ranging from electrodeposition paint to paint for middle-coating and top-coating.



Industrial coatings

● Major sales regions

We provide highly functional paints for a broad range of industries, such as construction machinery, agricultural machinery, exterior building materials, office equipment and home electronic products with pre-coat and post-coat paints, as well as powder paints that do not include solvents. We continue to expand the market regions we target in Asia.



photo credit: East Japan Railway Company

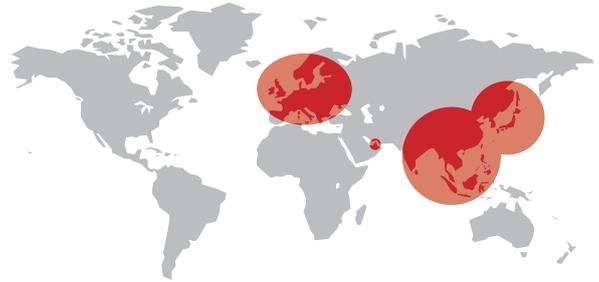
* From FY2016, the end of the fiscal year was changed from March to December. To facilitate comparison with earlier financial results, this report uses the actual results for the twelve-month period from January 1 to December 31, 2016.



Marine coatings

Developing and launching paints that are both eco-friendly and economical, including ultra fuel-saving antifouling paint offering superior fuel economy and compliance with global environmental regulations in the shipbuilding and marine industry.

● Major sales regions



Auto refinish paint

Using cutting-edge technologies cultivated for new automotive OEM coatings, we developed proprietary automotive refinish paints appropriate for refinishing. These paints help reduce the burden on the environment and lead to a more efficient refinishing process.

● Major sales regions



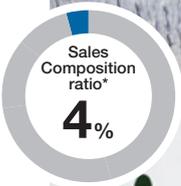
Fine Chemicals Business



Surface treatments

Surface treatments are required for a broad range of industrial applications. We develop advanced products, such as surface treatments with an affinity to paints and functional thin-film paints that serve the needs of various customers.

● Major sales regions



Fine products

We develop paint products that contribute to society's needs and helps solve certain problems from a global perspective. We offer solutions such as UV-curable coating materials and ultrafine organic particles utilizing advanced technologies.

● Major sales regions

