

# **Corporate Overview (1)**

### **Corporate Data**

■ Company Name Nippon Paint Holdings Co., Ltd.

MUSEUM TOWER KYOBASHI, ■Tokyo Head Office

14th floor, 1-7-2 Kyobashi,

Chuo-ku, Tokyo, Japan

Tel: (+81) 3-6433-0711

■ Osaka Head Office 2-1-2, Oyodo Kita, Kita-ku,

Osaka, Japan

Tel: (+81) 6-6458-1111

■ Founded March 14, 1881 ■ Capital 671,432 million yen ■ Employees 33,763 (Consolidated)

■ Our Businesses Operations as a pure holding

company

■ Total number of issued shares 2,370,512,215 (As of June 30, 2023)

#### **Directors**

Director, Representative Executive Officer & Co-President Yuichiro Wakatsuki Director. Representative Executive Officer & Co-President Wee Siew Kim Chairman Goh Hup Jin Hisashi Hara Independent Director Independent Director Peter M Kirby Lim Hwee Hua Independent Director Independent Director Masataka Mitsuhashi



Independent Director

Lead Independent Director

Yuichiro Wakatsuki



Toshio Morohoshi

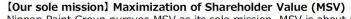
Masayoshi Nakamura

Wee Siew Kim

# Purpose · Mission · Business Model

[Purpose] Enriching our living world through the power of Science + Imagination

Our Purpose Statement is: "Enriching our living world through the power of Science + Imagination." Based on this quiding philosophy that defines the shared identity and values of the Group, diverse people at our partner companies around the world will form strong bonds and collaborate to achieve Maximization of Shareholder Value (MSV).



Nippon Paint Group pursues MSV as its sole mission. MSV is about maximizing the residual value after fulfilling our obligations to all stakeholders.

#### [Business model] Asset Assembler model

Our Asset Assembler model stands as a unique and distinctive business model, underpinned by our competitive advantage, enabling limitless growth through aggressive M&A activities and organic growth endeavors.

X1 After adjusting for hyperinflationary accounting \*2 Seven months' earnings

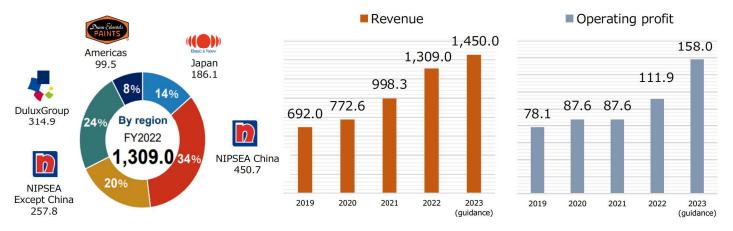
cromology ¥97.5 billion c. ¥4.5 billion ¥52.3 billion ¥70.5 billion\*1 DuluxGroup 4 ¥206.6 billion Consolidated **Existing** revenue (2022) ¥941.8 billion businesses 2019 2023

R¥10.9 billion<sup>\*2</sup>

## **Earnings trends**

#### Revenue breakdown (billion yen)

## Earnings trends (billion yen)





# Corporate Overview (2)

### Revenue by segment

1,309.0 billion yen	Automotive coatings	Revenue 163.8	Revenue composition 13%
	Decorative paints	827.5	63%
	িকৈ Industrial coatings	95.4	<b>7</b> %
Paint and coatings business	Fine chemicals	18.9	1%
	Other paints	68.2	5%
	Adjacencies business	135.1	10%



Product lineup ranges from coatings for auto bodies to coatings for automotive parts including automotive interior coatings



Paints for houses, buildings, bridges, and plants



Paints for construction machinery, agricultural machinery, exterior building materials, office furniture, and home electronic products



Products and services in the surface treatment field such as base coatings and functional



Eco-friendly marine coatings, automotive refinish coatings, etc.



Construction materials including sealants, adhesives, and heat shield materials, as well as garage doors and products for housing equipment

# **Principal operating companies in Japan**



Nippon Paint Automotive Coatings Co., Ltd 2-14-1, Shodai-Ohtani, Hirakata-shi, Osaka, 573-1153, Japan

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Nippon Paint Co., Ltd.

4-7-16, Minami-Shinagawa, Shinagawa-ku, Tokyo, 140-8677, Japan TEL: +81(0)3-5479-3600



Nippon Paint Industrial Coatings Co., Ltd. 4-1-15, Minami-Shinagawa, Shinagawa-ku, Tokyo, 140-8675, Japan

TEL: +81(0)3-3740-1130



Nippon Paint Surf Chemicals Co., Ltd. 4-1-15, Minami-Shinagawa, Shinagawa-ku, Tokyo, 140-8675, Japan

TEL: +81(0)3-3740-1296



Nippon Paint Marine Coatings Co., Ltd. 2-1-2, Oyodo Kita, Kita-ku, Osaka, 531-8511, Japan

TEL: +81(0)6-6455-9590



Nippon Paint Corporate Solutions Co., Ltd. 2-1-2, Oyodo Kita, Kita-ku, Osaka,

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Nippon Paint Materials Co., Ltd. 2-1-2, Oyodo Kita, Kita-ku, Osaka, 531-8511, Japan

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