August 7, 2026

For immediate release

Company: Nippon Paint Holdings Co., Ltd.

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Notice Regarding Revision of Consolidated Earnings Forecast

Nippon Paint Holdings Co., Ltd. announces that, at the Board of Directors meeting held today, it has resolved to revise its consolidated earnings forecast for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026), which was previously announced on February 13, 2026. This revision reflects recent business performance trends and other relevant factors.

1. Revision of the Consolidated Earnings Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Million yen)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent
Previous forecast (A)	1,920,000	283,000	274,000	198,000
Revised forecast (B)	2,000,000	283,000	265,000	189,000
Amount of change (B－A)	80,000	0	-9,000	-9,000
Percentage change (%)	4.2%	0.0%	-3.3%	-4.5%
(For reference) Consolidated financial results on FY2025	1,774,231	257,104	250,565	179,800

2. Reason for the revision

Revenue is expected to exceed our previous forecast, driven primarily by favorable exchange rate movements resulting in a weaker yen compared to our initial assumptions. In addition, overall business performance has remained largely on track, with price increases and effective marketing initiatives providing additional support, despite ongoing uncertainties such as the situation in the Middle East.

With respect to profit items, we anticipate that the impact of rising raw material costs, which will become more pronounced in the second half of the fiscal year, will be offset by price pass-through, cost reductions, and other measures. Although we have recognized one-off expenses, including expenses for M&A-related activities and business transformation at the DGL (Europe) segment, operating profit is projected to remain in line with our previous forecast. However, profit before tax and profit attributable to owners of parent are expected to fall slightly below our previous forecast, due to the impact of these one-off expenses and tax rates.

Considering these factors, the outlook for each item has changed from our previously announced forecast. Accordingly, we have decided to revise our earnings forecast.

End