



June 4, 2019

Company name: Nippon Paint Holdings Co., Ltd.  
Representative: Tetsushi Tado, President & CEO  
(Securities Code: 4612, TSE 1<sup>st</sup> Section)  
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### **Notice regarding Execution of Loan Agreement for Acquisition of DuluxGroup Limited.**

Subsequent to our announcement on April 17, 2019 entitled “Notice regarding Acquisition of Shares (Acquisition of Ownership) of Australian Paint Manufacturer DuluxGroup Limited,” the Company hereby announces that it has today entered into the term facility agreement (the “Loan Agreement”) as detailed below for the acquisition of shares of DuluxGroup limited.

#### 1. Detail of the Loan Agreement

- (1) Lender: Sumitomo Mitsui Banking Corporation
- (2) Total borrowing limit: JPY 303,551,287,180
- (3) Date of agreement: June 4, 2019
- (4) Interest rate: TIBOR plus spread
- (5) Final repayment date: June 4, 2020
- (6) With or without collateral/guarantee: None

#### 2. Future outlook

The Company will promptly disclose the impact therewith of the Loan Agreement on the Company’s business results and financial condition as soon as they become clear.

End