NOTICE: For the convenience of capital market participants, NIPPON PAINT HOLDINGS CO., LTD. makes efforts to provide English translations of information disclosed in Japanese, provided that the original Japanese version prevails over its English translation version in case of any discrepancy between the original and translation.

April 10, 2020

To whom it may concern,

Name of company:	Nippon Paint Holdings Co., Ltd
Representative:	Masaaki Tanaka, Chairman of the Board,
	Representative Executive Officer, President & CEO
	(Securities Code: 4612, TSE 1st Section)
Contact:	Ryosuke Tanaka, General Manager of Investor Relations
	(TEL+81-(0)50-3131-7419)

Notice of Establishment of Commitment Lines and Borrowing of Funds

In order to ensure liquidity on hand, we have entered into the following agreements regarding the commitment lines and the borrowing of funds.

- 1. Contents of the commitment line agreements
  - (1) Lender: Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd.
  - (2) Maximum borrowing: ¥180 billion
  - (3) Contract date: April 10, 2020
  - (4) Contract period: 1 year
  - (5) With or without collateral/guarantee: None

## 2. Details of borrowings

- (1) Lender: Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd.
- (2) Total borrowing limit: ¥20 billion
- (3) Scheduled Debt implementation date: April 15, 2020
- (4) Interest rate: Base rate + spread
- (5) Borrowing period: 1 year
- (6) Classification of fluctuation and fixation: Fixed
- (7) Method of repayment: Lump-sum repayment
- (8) With or without collateral/guarantee: None

## 3. Future Outlook

We do not foresee this financing would materially affect our business performance and financial condition.