



For immediate release

January 25, 2021

Company: Nippon Paint Holdings Co., Ltd.
Representative: Masaaki Tanaka, Chairman of the Board,
Representative Executive Officer,
President & CEO
(Code No.: 4612; TSE 1st Section)
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Notice of Borrowing for the Asian JV and Indonesia Business Acquisitions

Nippon Paint Holdings Co., Ltd. (Head Office: Chuo-ku, Tokyo; Chairman, President and CEO: Masaaki Tanaka) has obtained loans for a period of three to ten years for the acquisition of the Asian JV stake and Indonesia Business.

1. Details

- (1) Lenders: Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Development Bank of Japan Inc., Mizuho Bank, Ltd.
- (2) Total borrowing Limit: ¥100 billion
- (3) Implementation date: December 28, 2020
- (4) Interest rate: Base rate + spread
- (5) Borrowing period: 3-10 years (average 5.9 years)
- (6) Classification of interest rate: Fixed
- (7) Method of repayment: Lump-sum
- (8) Collateral/guarantee: None

2. Outlook

We do not believe this debt will materially affect our business performance and financial condition.